

## TĒNĀ TATOOU KATOĀ

The 2018-2019 financial year has been a busy one for the Foundation board that has seen significant progress being made against the strategic plan.

In line with our strategic priorities we continue to support Life to the Max Trust in the second year of their High Investment High Community Engagement Grant and are also very pleased to be able to support the Whanganui Learning Centre for the 3-year period of the grant. Both organisations undertake important and essential work with young people and their wider whānau in our community and the board are privileged to be able to support this work in a meaningful way.

By way of Capital Grant we have also been able to support the development of the Bulls Community Centre which will see a purpose-built building that will provide collaborative service provision to the Bulls community and a central gathering point from which to bring the community together.

The breadth and depth of positive activity occurring in our community is quite astounding, and to be able to support even a small percentage of this activity is an honour.

This financial year the Foundation approved 68 of the 112 grant applications received during this period. A total of \$1,029,849 granted across our 4 grant types for the benefit of our community.

- **Quick response grants - \$184,731**
- **Community Support Grants - \$299,068**
- **High Engagement Grants - \$245,000**
- **Capital Grants - \$300,000**

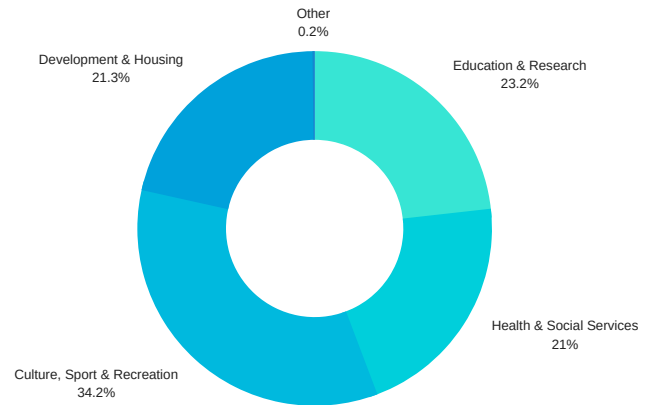


The Foundation continues to maintain our office based in Community House with Community Engagement and Grants Manager Stephen Brandon available to provide advice and support to prospective applicants.

The Foundation now has the Fluxx system well embedded which has enabled seamless application processing and we hope has also made things easier from the applicants perspective.

The automation within Fluxx also allows the board access to a much wider data set which allows us to see the areas in which grants are being made.

### 2018-2019 Grants by sector



The Investment Portfolio has continued to increase during this year and is now valued at

**\$47,767,538**

Total Investment Income for the year was \$3,502,821 and the increase in the Investment Portfolio Valuation of 4.0% exceed population growth and CPI increase.

The property at 7 Park Place continues to be fully tenanted providing a rental income of \$63,996 for this year.

In events after balance date the most recent Trustee appointments saw the board farewell Alaina Teki-Clark, Marie Haira and Julie Herewini with effect from 11 July. The Board has specifically asked me to thank them for their significant contributions for the benefit of our community during their terms. We welcome new Trustees Micheal Paki, Soraya Peke-Mason and Tim Easton. The Foundation continues to be in great hands with the wellbeing of the community at the centre of the work.

Ngā mihi nui ki koutou katoa

Julie Herewini

Former Chair

Whanganui Community Foundation

